Leave a gift in your Will

Leaving a gift to VMCH in your Will, after family and friends have been provided for, is a significant legacy that will leave a long-lasting impact.

We've seen incredible outcomes for older people, children and adults with disability, carers and people at risk of homelessness, through gifts in Wills.

We are committed to honouring your wishes by following the wording of your Will, so you can be reassured your gift is supporting people closest to your heart for generations to come.

If you would like to know more, please contact our Grants and Bequests Officer Sandra Rosano on (03) 9926 2407 or email sandra.rosano@vmch.com.au

Information for solicitors

If your client has made the decision to include VMCH in their Will, please see <u>VMCH's Gift in Will Brochure</u> for our suggested bequest clause wording, or for more information.

Our company registration details are:

Villa Maria Catholic Homes Limited ACN 004 364 103 ABN 32 004 364 103 Registered Office PO Box 134, EAST MELBOURNE 8002

We are:

- Incorporated as a Public Company limited by guarantee under the Corporations Act (2001) (Cth)
- Endorsed as an income tax exempt charitable entity
- Endorsed as a deductible gift recipient
- Endorsed for GST concessions.

Confirmation of these endorsements can be found at www.abr.business.gov.au

Information for executors

If you're the executor of a Will that includes a bequest to VMCH, please send a photocopy of the Will with a short letter to:

Grants and Bequest Officer Villa Maria Catholic Homes PO Box 134 EAST MELBOURNE 8002 T: (03) 9926 2407

Some people wish for a donation to be made to Villa Maria Catholic Homes in lieu of flowers being sent to their funeral or memorial service. Such in-memoriam gifts can be requested in funeral notices or obituary listings.

To obtain in-memoriam donation envelopes please phone (03) 9926 2000 or email us at marketing@vmch.com.au

If you have any queries about a gift left to VMCH (or Villa Maria, or Catholic Homes) in a Will, please contact our Grants and Bequests Officer Sandra Rosano on (03) 9926 2407.





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Recommended wording

The following wording is often used for a general gift in Will:

"I give to VMCH (ACN 004 364 103) for its general purposes:

- ____per cent of my estate OR
- ____per cent of the residue of my estate
- or the sum of \$____**
- or (list specific item of real or personal property)

Free of all duties and testamentary expenses to be used for its general purposes and the receipt of an authorised officer of VMCH will be sufficient discharge to my Executor/Trustee."

** It is useful to consider that value of a lump sum amount will decrease over time, whereas a percentage of some or all of your assets is most likely to increase



